

Name of warrant TCB.VND.M.CA.T.2020.02
Company name VNDirect Securities Corporation
Subject Notice of issue of covered warrant

Content:

VNDirect Securities Corporation announces the issue of covered warrant as follows

| | |
|--|---|
| 1. Issuer: | VNDirect Securities Corporation |
| 2. Head office: | 1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi |
| Short name: | VNDS |
| 3. Name, address of underwriter (if any): | |
| 4. Information on the warrant: | |
| Name of warrant: | Warrant TCB.VND.M.CA.T.2020.02 |
| Name (code) of underlying security: | TCB |
| Issuer of underlying security: | Vietnam Technological and Commercial Joint Stock Bank |
| Warrant type (call/put): | Call |
| Warrant style: | European-style |
| Method of exercise : | Cash |
| Issue date: | |
| Duration: | 6 months |
| Expiration date: | Jul 06, 2021 |
| Conversion ratio: | 2:1 |
| Exercise price (exercise index): | 36,000 VND |
| Value of collateral (VND): | 50% value of CWs registered for offering |
| 5. Quantity of warrants registered for offering: | 5,000,000 warrants |
| 6. Issue price (VND): | 2,300 VND |
| 7. Minimum subscription quantity: | 1,000 warrants |
| 8. Maximum subscription quantity: | |
| 9. Time of subscription: | From 13:00 to 16:00 Jan 06, 2021 |
| 10. Place of subscription and receipt of prospectus: | Head office, branches, trading office of VNDS and via VNDS's website Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Ha Thanh Branch |
| 11. Escrow account at bank: | |